

CITY OF NEWPORT, OREGON
SCHEDULE OF DEBT PRINCIPAL TRANSACTIONS
for the fiscal year ended June 30, 2018

	Interest Rate	Date of Issue	Years of Maturity	Outstanding July 1, 2017	Adjusted or Issued During Year	Matured/ Paid off During Year	Outstanding June 30, 2018
GOVERNMENTAL ACTIVITIES							
2013 General Obligation-Swimming Pool	2.00-4.00	12/19/13	2013-2033	\$ 7,440,000	\$ -	\$ 240,000	\$ 7,200,000
2007B Series LoCap (1)	3.90-5.00	10/04/07	2007-2024	155,000	-	20,000	135,000
2009B Series LoCap (1)	1.00-3.50	09/15/09	2009-2019	560,000	-	275,000	285,000
2007 Bond SB URA - 4B Project	5.25	10/04/07	2007-2017	-	-	-	-
2008 Bond SB URA - So Beach Improvements	4.25	05/28/08	2008-2018	305,000	-	305,000	-
2010B Series SB URA Obligation	2.00-4.25	07/14/10	2010-2023	\$ 4,015,000	-	775,000	3,240,000
2015A&B Series URA Obligation	2.45-3.45	03/26/15	2024-2025	5,239,000	-	130,000	5,109,000
Total governmental activities				\$ 17,714,000	\$ -	\$ 1,745,000	\$ 15,969,000
BUSINESS-TYPE ACTIVITIES							
2009A General Obligation-Water Bonds	3.50-500	03/31/09	2009-2020	\$ 2,680,000	-	900,000	\$ 1,780,000
2009B General Obligation-Water Bonds	3.50	03/31/09	2009-2029	9,630,541	-	-	9,630,541
2008 General Obligation-Wastewater Bonds	3.50	04/16/08	2008-2019	1,795,000	-	880,000	915,000
DEQ Note R68933 (Deferred)	-	-	-	5,021,867	-	-	5,021,867
DEQ Note R68935 (Deferred)	-	-	-	434,104	-	-	434,104
2007 Seal Rock Water District	4.75	12/08/07	2007-2037	739,941	-	29,152	710,789
2010A Series Obligation- Wastewater	2.00-4.25	07/14/10	2010-2023	2,695,000	-	455,000	2,240,000
2014 Loan Agreement - Water	3.95	12/16/14	2033-2034	4,264,224	-	165,825	4,098,399
Total business-type activities				\$ 27,260,677	\$ -	\$ 2,429,977	\$ 24,830,700

(1) Oregon Economic Development Department

CITY OF NEWPORT, OREGON
SCHEDULE OF DEBT INTEREST TRANSACTIONS
for the fiscal year ended June 30, 2018

	Interest Rate	Date of Issue	Outstanding July 1, 2017	Interest on Debt Issued, During Year	Interest Retired Year	Outstanding June 30, 2018
GOVERNMENTAL ACTIVITIES						
2013 General Obligation-Swimming Pool	2.00-4.00	12/19/13	\$ 2,862,456	\$ -	\$ 283,069	\$ 2,579,387
2007B Series LoCap (1)	3.90-5.00	10/04/07	28,625	-	7,250	21,375
2009B Series LoCap (1)	1.00-3.50	09/15/09	18,935	-	14,090	4,845
2013 North Side Fire Station	5.00		3,282	-	3,282	-
2007 Bond SB URA - 4B Project	5.25	10/04/07	-	-	-	-
2008 Bond SB URA - So Beach Improvements	4.25	05/28/08	12,964	-	12,964	-
2010B Series SB URA Obligation	2.00-4.25	07/14/10	496,026	-	150,676	345,350
2015A&B Series URA Obligation	2.45-3.45	03/26/15	741,481	-	143,309	598,172
Total governmental activities			<u>\$ 4,163,769</u>	<u>\$ -</u>	<u>\$ 614,640</u>	<u>\$ 3,549,129</u>
BUSINESS-TYPE ACTIVITIES						
2009A General Obligation-Water Bonds	3.50-5.00	03/31/09	\$ 239,450	\$ -	\$ 122,050	\$ 117,400
2009B General Obligation-Water Bonds	3.50	03/31/09	12,639,459	-	-	12,639,459
2008 General Obligation-Wastewater Bonds	3.50	04/16/08	94,850	-	62,825	32,025
2007 Seal Rock Water District	4.75	12/08/07	466,169	-	40,360	425,809
2010A Series Obligation- Wastewater	2.00-4.25	07/14/10	375,026	-	110,963	264,063
2014 Loan Agreement - Water	3.95	12/15/14	1,693,542	-	165,162	1,528,380
Total business-type activities			<u>\$15,508,496</u>	<u>\$ -</u>	<u>\$ 501,360</u>	<u>\$ 15,007,136</u>

(1) Oregon Economic Development Department

CITY OF NEWPORT, OREGON
SCHEDULE OF FUTURE DEBT PRINCIPAL AND INTEREST REQUIREMENTS
GOVERNMENTAL ACTIVITIES
June 30, 2018

Years of Maturity	Total Requirements			General Obligation Swimming Pool, Series 2013		2007 LoCap		2009 LoCap		2013 No Side Fire Hall	
	Principal	Interest	Total	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018-2019	1,830,000	548,526	2,378,526	270,000	275,869	20,000	6,250	285,000	4,845	-	-
2019-2020	1,609,000	493,190	2,102,190	295,000	265,069	20,000	5,250	-	-	-	-
2020-2021	1,685,000	429,734	2,114,734	320,000	253,269	20,000	4,250	-	-	-	-
2021-2022	1,597,000	371,235	1,968,235	345,000	240,469	25,000	3,125	-	-	-	-
2022-2023	1,668,000	314,316	1,982,316	375,000	226,669	25,000	1,875	-	-	-	-
2023-2024	1,398,000	261,114	1,659,114	405,000	211,669	25,000	625	-	-	-	-
2024-2025	1,427,000	220,110	1,647,110	435,000	195,469	-	-	-	-	-	-
2025-2026	465,000	182,419	647,419	465,000	182,419	-	-	-	-	-	-
2026-2027	495,000	167,888	662,888	495,000	167,888	-	-	-	-	-	-
2027-2028	530,000	151,800	681,800	530,000	151,800	-	-	-	-	-	-
2028-2029	570,000	130,600	700,600	570,000	130,600	-	-	-	-	-	-
2029-2030	610,000	107,800	717,800	610,000	107,800	-	-	-	-	-	-
2030-2031	650,000	83,400	733,400	650,000	83,400	-	-	-	-	-	-
2031-2032	695,000	57,400	752,400	695,000	57,400	-	-	-	-	-	-
2032-2033	740,000	29,600	769,600	740,000	29,600	-	-	-	-	-	-
	<u>\$ 15,969,000</u>	<u>\$ 3,549,130</u>	<u>\$22,076,558</u>	<u>\$ 7,200,000</u>	<u>\$ 2,579,388</u>	<u>\$ 135,000</u>	<u>\$ 21,375</u>	<u>\$ 285,000</u>	<u>\$ 4,845</u>	<u>\$ -</u>	<u>\$ -</u>

2002 Limited Tax										
Assessment Bancroft Bonds		South Beach URA 2007 SB Bond - 4B Project		South Beach URA 2008 Bond So Beach Improve		South Beach URA 2010 A & B Series Obligations		South Beach URA 2015 A & B Series Obligations		Years of
Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Maturity
-	-	-	-	-	-	975,000	122,800	280,000	138,762	2018-2019
-	-	-	-	-	-	670,000	93,550	624,000	129,321	2019-2020
-	-	-	-	-	-	480,000	65,075	865,000	107,140	2020-2021
-	-	-	-	-	-	565,000	44,675	662,000	82,966	2021-2022
-	-	-	-	-	-	550,000	19,250	718,000	66,522	2022-2023
-	-	-	-	-	-	-	-	968,000	48,820	2023-2024
-	-	-	-	-	-	-	-	992,000	24,641	2024-2025
-	-	-	-	-	-	-	-	-	-	2025-2026
-	-	-	-	-	-	-	-	-	-	2026-2027
-	-	-	-	-	-	-	-	-	-	2027-2028
-	-	-	-	-	-	-	-	-	-	2028-2029
-	-	-	-	-	-	-	-	-	-	2029-2030
-	-	-	-	-	-	-	-	-	-	2030-2031
-	-	-	-	-	-	-	-	-	-	2031-2032
-	-	-	-	-	-	-	-	-	-	2032-2033
<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 3,240,000</u>	<u>\$ 345,350</u>	<u>\$ 5,109,000</u>	<u>\$ 598,172</u>	

CITY OF NEWPORT, OREGON
SCHEDULE OF FUTURE DEBT PRINCIPAL AND INTEREST REQUIREMENTS
BUSINESS-TYPE ACTIVITIES
June 30, 2018

Years of Maturity	Total Requirements			General Obligation 2009A Water		General Obligation 2009B Water		General Obligation 2008 Wastewater	
	Principal	Interest	Total	Principal	Interest	Principal	Interest	Principal	Fee
2018-2019	2,597,918	401,241	2,999,159	1,010,000	78,900	-	-	915,000	32,025
2019-2020	2,172,692	800,233	2,972,926	770,000	38,500	706,407	498,593	-	-
2020-2021	1,862,796	1,171,002	3,033,797	-	-	1,137,806	937,195	-	-
2021-2022	1,854,128	1,239,445	3,093,573	-	-	1,100,080	1,034,920	-	-
2022-2023	1,564,051	1,302,278	2,866,329	-	-	1,070,476	1,129,524	-	-
2023-2024	1,282,094	1,383,515	2,665,609	-	-	1,033,610	1,231,390	-	-
2024-2025	1,251,481	1,484,035	2,735,516	-	-	992,889	1,342,111	-	-
2025-2026	1,221,803	1,582,412	2,804,215	-	-	953,895	1,451,105	-	-
2026-2027	1,194,467	1,679,787	2,874,253	-	-	915,503	1,559,498	-	-
2027-2028	1,168,515	1,780,664	2,949,178	-	-	878,144	1,671,857	-	-
2028-2029	1,141,366	1,880,121	3,021,486	-	-	841,733	1,783,268	-	-
2029-2030	312,269	84,213	396,482	-	-	-	-	-	-
2030-2031	324,875	71,600	396,475	-	-	-	-	-	-
2031-2032	338,382	58,179	396,561	-	-	-	-	-	-
2032-2033	348,624	44,196	392,820	-	-	-	-	-	-
2033-2034	363,059	29,761	392,820	-	-	-	-	-	-
2034-2035	365,108	12,730	377,838	-	-	-	-	-	-
2035-2036	1,417	416	1,833	-	-	-	-	-	-
2036-2037	1,470	363	1,833	-	-	-	-	-	-
2037-2038	1,525	308	1,833	-	-	-	-	-	-
2038-2039	1,583	250	1,833	-	-	-	-	-	-
2039-2040	1,642	191	1,833	-	-	-	-	-	-
2040-2041	1,703	130	1,833	-	-	-	-	-	-
2041-2042	1,763	68	1,831	-	-	-	-	-	-
	<u>\$ 19,374,729</u>	<u>\$ 15,007,135</u>	<u>\$ 34,381,865</u>	<u>\$ 1,780,000</u>	<u>\$ 117,400</u>	<u>\$ 9,630,541</u>	<u>\$ 12,639,459</u>	<u>\$ 915,000</u>	<u>\$ 32,025</u>

Seal Rock Water Loan		2010A Series Obligations Loan		2014 Series Obligations Loan		Years of Maturity
Principal	Interest	Principal	Interest	Principal	Interest	
30,411	39,073	470,000	92,763	172,507	158,480	2018-2019
31,826	37,650	485,000	73,963	179,459	151,528	2019-2020
33,300	36,160	505,000	53,350	186,690	144,297	2020-2021
34,835	34,601	525,000	33,150	194,213	136,774	2021-2022
36,536	32,968	255,000	10,838	202,039	128,948	2022-2023
38,304	31,318	-	-	210,180	120,807	2023-2024
39,942	29,587	-	-	218,650	112,337	2024-2025
40,448	27,780	-	-	227,460	103,527	2025-2026
42,338	25,928	-	-	236,626	94,361	2026-2027
44,210	23,981	-	-	246,161	84,826	2027-2028
43,553	21,946	-	-	256,080	74,907	2028-2029
45,870	19,625	-	-	266,399	64,588	2029-2030
47,741	17,747	-	-	277,134	53,853	2030-2031
50,081	15,493	-	-	288,301	42,686	2031-2032
48,705	13,128	-	-	299,919	31,068	2032-2033
51,055	10,778	-	-	312,004	18,983	2033-2034
40,531	6,320	-	-	324,577	6,410	2034-2035
1,417	416	-	-	-	-	2035-2036
1,470	363	-	-	-	-	2036-2037
1,525	308	-	-	-	-	2037-2038
1,583	250	-	-	-	-	2038-2039
1,642	191	-	-	-	-	2039-2040
1,703	130	-	-	-	-	2040-2041
1,763	68	-	-	-	-	
<u>\$ 710,789</u>	<u>\$ 425,809</u>	<u>\$ 2,240,000</u>	<u>\$ 264,063</u>	<u>\$ 4,098,399</u>	<u>\$ 1,528,380</u>	